

Chorus Motors plc

Registered in Gibraltar, number 68312
Montagu Pavilion
8-10 Queensway
Gibraltar



Certification:

These financial statements, and the notes thereto, are based on the best information currently available to the Company, and to the best of my knowledge present fairly, in all material respects, the financial position of the Issuer and the results of its operations and cash flow for the periods presented, in conformity with accounting principles generally accepted in Gibraltar and the United Kingdom, consistently applied.

Chorus Motors plc

Rodney T. Cox
CEO

	Gibraltar	England	US	
Phone:	+350.59995	+44.207.101.9592	+1.503.621.3286	e-mail:exec@chorusmotors.gi
Fax:	+350.59059	+44.207.504.3593	+1.503.296.2163	www.chorusmotors.gi

**CHORUS MOTORS PUBLIC
LIMITED COMPANY**
Consolidated Financial Statement

**Unaudited Financial Statements
for the nine months ending 31 December 2005
the third fiscal quarter of Fiscal Year 2006**

prepared 19 January 2006

CHORUS MOTORS PUBLIC LIMITED COMPANY

Registered No (Gibraltar) 68312

CONSOLIDATED PROFIT AND LOSS ACCOUNT

For the nine months ended 31 December 2005

	31 December 2005	31 December 2004
	\$	\$
Revenue		
Income from consulting fees	104,270	
Income from sale of WheelTug plc shares	960,804	
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	1,065,074	
Expenditure		
Administration fees	48,600	48,600
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Retained losses/gains for the period	1,016,474	(48,600)
Retained losses brought forward	(388,800)	(324,000)
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Retained losses/gains carried forward	\$ 627,674	\$ (372,600)

CHORUS MOTORS PUBLIC LIMITED COMPANY

Registered No (Gibraltar) 68312

CONSOLIDATED BALANCE SHEET

As at 31 December 2005

	31 December 2005	31 December 2004
	\$	\$
Current Assets		
Debtors	12,607,301	10,502,639
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Net current assets	12,607,301	10,502,639
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Total Net Assets	\$12,607,301	\$10,502,639
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Capital and Reserves		
Called up Share Capital	65,728	64,947
Share Premium Account	11,913,033	10,810,292
Profit and Loss Account	627,674	(372,600)
Minority Ir	866	--
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Total Shareholders' Funds	\$12,607,301	\$10,502,639
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Number of shares in issue	6,571,752	6,494,769