

(Private Company)  
"THE COMPANIES ACT"

825  
MIB

## Form of Annual Return of a Company having a Share Capital

As required by Part IV of The Companies Act (Section 153)

Annual Return of **CHORUS MOTORS PUBLIC LIMITED COMPANY**

Made up to the **29th day of April, 2008**

Address of Registered Office: **Suite 3g, Eurolife Building, 1 Corral Road, Gibraltar**

### SUMMARY OF SHARE CAPITAL AND SHARES

1. Nominal Share Capital	<b>USD100,000.00</b>	divided into	<b>10,000,000 ORDINARY</b>	shares of	<b>USD0.01</b>	each
2. Total Number of Shares taken up to the <b>29th day of April, 2008</b> being the date of the Return (which Number must agree with the Total shown in the List as held by existing Members)					<b>6,601,483</b>	<b>ORDINARY</b>
3. Number of Shares issued subject to payment wholly in Cash					<b>6,601,483</b>	<b>ORDINARY</b>
4. Number of Shares issued as fully paid up otherwise than in Cash					<b>Nil</b>	
5. Number of Shares issued as partly paid up to the extent of per Share otherwise than in Cash					<b>Nil</b>	
6. Number of Shares (if any) issued at a discount					<b>Nil</b>	
7. Number of Shares (if any) issued at a discount					<b>Nil</b>	
8. Total amount of discount on the issue of Shares which has not been written off at the date of this Return					<b>Nil</b>	
9. There has been called up on each of	<b>6,601,483 ORDINARY</b>		shares		<b>USD0.01</b>	
10. There has been called up on each of	<b>Nil</b>		shares		<b>Nil</b>	
11. There has been called up on each of	<b>Nil</b>		shares		<b>Nil</b>	
12. Total amount of Calls received, including Payments on Application and Allotment					<b>USD66,014.83</b>	
13. Total amount (if any) agreed to be considered as paid on Nil Shares which have been issued as fully paid up otherwise than in Cash					<b>Nil</b>	
14. Total amount (if any) agreed to be considered as paid on Nil Shares which have been issued as fully paid up to the extent of Nil per share otherwise than in Cash					<b>Nil</b>	
15. Total amount of Calls unpaid					<b>Nil</b>	
16. Total amount of the sums (if any) paid by way of Commission in respect of any Shares or Debentures or allowed by way of Discount in respect of any Shares or Debentures since the date of the last Return					<b>Nil</b>	
17. Total number of Shares forfeited					<b>Nil</b>	
18. Total amount paid (if any) on Shares forfeited					<b>Nil</b>	
19. Total amount of Shares for which Share Warrants to Bearer are outstanding					<b>Nil</b>	
20. Total amount of Share Warrants to Bearer issued and surrendered respectively since the date of the last Return				Issued:	<b>Nil</b>	
				Surrendered:	<b>Nil</b>	
21. Number of Shares comprised in each Share Warrant to Bearer					<b>Nil</b>	
22. Total Amount of Indebtedness of the Company in respect of all Mortgages and Charges of the kind which are required (or, in the case of a Company registered in Scotland, which, if the Company had been registered in England, would be required) to be registered with the Registrar of Companies under The Companies Act					<b>Nil</b>	

Presented by **STM Fidecs Management Limited**  
**Montagu Pavilion, 8-10 Queensway, Gibraltar**

List of Persons holding Shares in **CHORUS MOTORS PUBLIC LIMITED COMPANY** on the **29th day of April, 2008** and of Persons who have held Shares therein at any time since the date of the last Return, or (in case of their Names and the First Return) of the Incorporation of the Company, showing Addresses, and an Account of the Shares so held.

N.B. - If the names in this list are not arranged in alphabetical order, an Index sufficient to enable the name of any person in the list to be readily found must be annexed to this list.

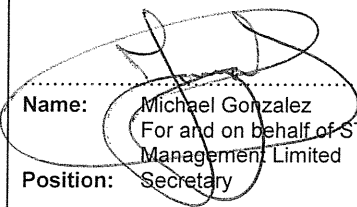
Folio in Register Ledger containing Particulars	NAMES, ADDRESSES AND OCCUPATIONS				ACCOUNT OF SHARES				REMARKS
	SURNAME	CHRISTIAN NAME	ADDRESS	OCCUPATION	*Number of Shares held by existing Members at date of Return.+	(* Particulars of shares transferred since the date of the last return or in the case of the first return since the incorporation of the company, by persons who are still members.	(* Particulars of shares transferred since the date of the last return or in the case of the first return since the incorporation of the company, by persons who have ceased to be members.		
					Number.+	Date of Registration of Transfer	Number.+	Date of Registration of Transfer	
Please see attached Shareholders List					6,601,483				

\* The aggregate number of Shares held, and not the Distinctive Numbers, must be stated and the column must add up throughout, so as to make the one total stated in the Summary to have been taken up.

+ When the Shares are of different classes, these columns may be sub-divided so that the number of each class held, or transferred, may be shown separately. Where any Shares have been converted into Stock, the amount of Stock held by each member must be shown.

(\*) The date of Registration of each Transfer should be given as well as the Number of Shares transferred on each date. The Particulars should be placed opposite the name of the Transferor, and not opposite that of the Transferee, but the name of the Transferee may be inserted in the "Remarks" column immediately opposite the particulars of each Transfer.

(Signature)



Name: Michael Gonzalez  
For and on behalf of STM Fidecs Management Limited

Position: Secretary

(State whether Director or Manager or Secretary)

Particulars of the Directors and Secretaries of **CHORUS MOTORS PUBLIC LIMITED COMPANY** at the date of the Annual Return\*.

**The present Christian Name or Names and Surname	Any former Christian Name or Names or Surname	Nationality	Nationality of Origin (if other than the present Nationality)	Usual Residential Address	***Other Business Occupation, if any. If none, state so.
Rodney T. Cox		American			Company Director
Wayne S. Marshall		American			Company Executive
Isaiah W. Cox		American			Company Director
John Klys		Canadian			Company Executive
Peter Vanderwicken		American			Company Director
Nechama J. Cox		American			Chief Operating Officer
Stuart Harbron		British			Consultant

